

TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048
STATEMENT OF CONSOLIDATED AUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

PART I		(Rs. in lakhs)			
Particulars	Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013	
1	Income from operations				
(a)	17,317.34	16,343.17	14,619.69	62,167.12	
(b)	-	-	-	-	
	17,317.34	16,343.17	14,619.69	62,167.12	
2	Expenses				
(a)	2,506.91	1,405.90	1,454.51	5,974.45	
(b)	19.89	33.50	1.20	(29.09)	
(c)	9,382.88	9,023.25	8,642.03	35,149.27	
(d)	575.80	588.21	547.82	2,372.53	
(e)	4,058.02	3,665.45	3,207.80	13,866.81	
	16,543.50	14,716.31	13,853.36	57,333.97	
3	773.84	1,626.86	766.33	4,833.15	
4	691.74	(260.66)	558.43	483.96	
5	1,465.58	1,366.20	1,324.76	5,317.11	
6	77.45	97.08	71.24	390.76	
7	1,388.13	1,269.12	1,253.52	4,926.35	
8	-	-	(738.45)	(1,589.57)	
9	1,388.13	1,269.12	515.07	3,336.78	
10	495.56	455.59	147.23	1,099.41	
11	892.57	813.53	367.84	2,237.37	
12	-	-	106.55	106.55	
13	892.57	813.53	261.29	2,130.82	
14	3,113.82	3,113.82	3,113.82	3,113.82	
15	-	-	-	16,403.50	
16	Earnings per share (not annualised)				
- Basic / diluted EPS before extraordinary items	2.87	2.61	0.84	6.84	
- Basic / diluted EPS after extraordinary items	2.87	2.61	0.84	6.84	

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2013

PART II		Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of Shares	17,090,588	17,090,588	17,090,588	17,090,588
	- Percentage of shareholding	55%	55%	55%	55%
2	Promoters and Promoter Group shareholding				
a.	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b.	Non - encumbered				
	- Number of Shares	14,047,632	14,047,632	14,047,632	14,047,632
	- Percentage of shares (as a % of the total shareholdings of Promoter and Promoter Group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	45%	45%	45%	45%

PART II		3 months ended June 30, 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	5
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	2

SEGMENT RESULTS

PART I		(Rs. in lakhs)			
Particulars	Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013	
1	Segment Revenue				
a	3,079.33	1,817.49	1,582.66	6,872.10	
b	14,238.01	14,525.68	13,037.03	55,295.02	
	17,317.34	16,343.17	14,619.69	62,167.12	
2	Segment Results				
a	246.55	158.76	(124.34)	169.77	
b	1,819.76	1,837.94	2,324.44	6,238.99	
Total	2,066.31	1,996.70	2,200.10	6,408.76	
Less: Interest & Finance Charges	77.45	97.08	71.24	390.76	
Unallocable Expenditure (net of unallocable income)	600.73	630.50	1,720.34	2,681.22	
Profit before Tax	1,388.13	1,269.12	408.52	3,336.78	
3	Capital Employed				
a	2,253.25	576.38	2,341.42	576.38	
b	11,254.76	12,705.86	10,101.07	12,705.86	
	13,508.01	13,282.24	12,442.49	13,282.24	
Add: Unallocable Capital Employed	8,650.90	8,511.29	6,999.68	8,511.29	
Total	22,158.91	21,793.53	19,442.17	21,793.53	

Notes:

- The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on July 23, 2013.
- | Other income includes: | (Rs. in lakhs) | | | |
|------------------------|-------------------------------|-------------------------------|-------------------------------|----------------------------|
| | Quarter ended
Jun 30, 2013 | Quarter ended
Mar 31, 2013 | Quarter ended
Jun 30, 2012 | Year ended
Mar 31, 2013 |
| Exchange gain / (loss) | 653.45 | (338.60) | 545.44 | 120.67 |
- During the previous year, the Company received a demand from the Bankers of A Squared Elxsi Entertainment LLC, USA ("A2E2") to whom the Company had given a financial guarantee, towards the outstanding dues of Rs.1,589.57 lakhs (USD 30.19 lakhs) due by A2E2 to its Bankers. The Company had shown the amount paid towards the guarantee as an exceptional item in the results for the previous year.
- In 2011-12, the Company had proposed setting up of A Squared Elxsi Entertainment LLC, USA ("A2E2") with A Squared Entertainment LLC, USA for carrying on the business in the field of animated content and development. In the previous year A2E2 was considered as an associate for the purpose of presenting consolidated results. The company intimated its intention not to finance the operations of A2E2 on June 22, 2012 upon which A2E2 ceased to be an associate of the Company.
- Previous period's / year's figures have been re-grouped wherever necessary.

By Order of the Board
for TATA ELXSI LIMITED

Bangalore, July 23, 2013

sd/-
Madhukar Dev
Managing Director

TATA ELXSI LIMITED

Regd. Office: ITPB Road, Whitefield, Bangalore - 560 048
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

PART I		(Rs. in lakhs)			
Particulars	Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013	
1	Income from operations				
(a)	17,220.12	15,763.15	14,339.41	60,468.64	
(b)	-	-	-	-	
	17,220.12	15,763.15	14,339.41	60,468.64	
2	Expenses				
(a)	2,440.89	882.31	1,217.44	4,493.81	
(b)	19.89	31.99	1.20	(29.09)	
(c)	9,382.88	9,023.25	8,642.03	35,149.27	
(d)	575.80	588.21	547.82	2,372.53	
(e)	4,051.99	3,655.98	3,309.41	13,948.19	
	16,471.45	14,181.74	13,717.90	55,934.71	
3	748.67	1,581.41	621.51	4,533.93	
4	857.73	(260.66)	558.43	622.59	
5	1,606.40	1,320.75	1,179.94	5,156.52	
6	77.45	97.08	71.24	390.76	
7	1,528.95	1,223.67	1,108.70	4,765.76	
8	-	-	(738.45)	(1,589.57)	
9	1,528.95	1,223.67	370.25	3,176.19	
10	493.75	452.40	126.50	1,077.25	
11	1,035.20	771.27	243.75	2,098.94	
12	-	-	-	-	
13	1,035.20	771.27	243.75	2,098.94	
14	3,113.82	3,113.82	3,113.82	3,113.82	
15	-	-	-	16,070.91	
16	Earnings per share (not annualised)				
- Basic / diluted EPS before extraordinary items	3.32	2.48	0.78	6.74	
- Basic / diluted EPS after extraordinary items	3.32	2.48	0.78	6.74	

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2013

PART II		Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of Shares	17,090,588	17,090,588	17,090,588	17,090,588
	- Percentage of shareholding	55%	55%	55%	55%
2	Promoters and Promoter group Shareholding				
a.	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholdings of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
b.	Non - encumbered				
	- Number of Shares	14,047,632	14,047,632	14,047,632	14,047,632
	- Percentage of shares (as a % of the total shareholdings of Promoter and Promoter Group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	45%	45%	45%	45%

PART II		3 months ended June 30, 2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	5
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	2

SEGMENT RESULTS

PART I		(Rs. in lakhs)			
Particulars	Apr 01, 2013 to Jun 30, 2013	Jan 01, 2013 to Mar 31, 2013	Apr 01, 2012 to Jun 30, 2012	Apr 01, 2012 to Mar 31, 2013	
1	Segment Revenue				
a	2,982.11	1,237.45	1,302.38	5,173.61	
b	14,238.01	14,525.70	13,037.03	55,295.03	
	17,220.12	15,763.15	14,339.41	60,468.64	
2	Segment Results				
a	221.39	113.30	(162.61)	(22.88)	
b	1,819.75	1,837.98	2,324.44	6,239.00	
Total	2,041.14	1,951.28	2,161.83	6,216.12	
Less: Interest & Finance Charges	77.45	97.08	71.24	390.76	
Unallocable Expenditure (net of unallocable income)	434.74	630.53	1,720.34	2,649.17	
Profit before Tax	1,528.95	1,223.67	370.25	3,176.19	
3	Capital Employed				
a	1,972.09	193.41	1,917.33	193.41	
b	11,254.76	12,705.86	10,101.07	12,705.86	
	13,226.85	12,899.27	12,018.40	12,899.27	
Add: Unallocable Capital Employed	8,679.57	8,539.96	7,028.35	8,539.96	
Total	21,906.42	21,439.23	19,046.75	21,439.23	

Notes:

- The above figures have been reviewed by the Audit Committee and approved by the Board of Directors on July 23, 2013.
- | Other income includes: | (Rs. in lakhs) | | | |
|------------------------|-------------------------------|-------------------------------|-------------------------------|----------------------------|
| | Quarter ended
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Mar 31, 2013 | Quarter ended
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- During the previous year, the Company received a demand from the Bankers of A Squared Elxsi Entertainment LLC, USA ("A2E2") to whom the Company had given a financial guarantee, towards the outstanding dues of Rs.1,589.57 lakhs (USD 30.19 lakhs) due by A2E2 to its Bankers. The Company had shown the amount paid towards the guarantee as an exceptional item in the results for the previous year.
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Bangalore, July 23, 2013

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Madhukar Dev
Managing Director